Achieving the potential of weak lensing observations Gary Bernstein (UPenn) ISSI/Berne 3 Nov 2010

What we owe the Universe and ourselves

- Statistical reach of surveys
- * Resolution and sampling
- * Shear algorithmic systematics
- * PSF measurement systematics
- * Photometric redshift calibration
- * Photo-z outlier rates

Statistical limits of WL

- Surveys bounding present & future projects' plans/claims
- * Total S/N on the shear signal: $S/N \approx \frac{0.02}{0.3/\sqrt{N}}$
- * Total S/N on power spectrum:

$$\frac{P}{\delta P} \approx \sqrt{\frac{N_{\text{modes}}}{2}} = \ell_{\text{max}} \sqrt{f_{\text{sky}}/2}$$

Spurious shear signal:

$$\langle \gamma_{\text{sys}}^2 \rangle < \delta P \approx \frac{2(0.02)^2}{N_{\text{modes}}}$$

Survey	CFHLS	DES	Euclid
n _{eff} (arcmin⁻²)	10	10 (?)	30 (?)
f _{sky}	0.004	0.12	0.5
N _{eff}	6x10 ⁶	2x10 ⁸	2x10 ⁹
Shear S/N	160	900	3000
N _{modes} (I<1000)	4x10 ³	1x10 ⁵	5x10 ⁵
Power S/N	50	250	500
Scaling error	<0.01	0.001	<0.0003
Spurious shear RMS	<0.003	<0.0013	<0.001

Preserving WL statistical power requires:

- Shear scaling accuracy (multiplicative errors) of
 - * <0.01 (now)
 - * <0.001 (DES, KIDS, HSC?)
 - * <0.0003 (LSST, Euclid, WFIRST?)
- Somewhat relaxed in more rigorous analysis of tomography



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- * Shear algorithms, undersampling must cause <0.001 multiplicative errors.</p>
- * PSF size must be known to 1 part in 1000 if galaxy size is ~PSF size
- * Mean of photo-z's must be known to ~0.001
- Rate of O(1) errors in photo-z must be known to +-0.001

Preserving WL statistical power requires:

Spurious shear signals (uncorrelated with lensing shear) must be
 < <0.003 RMS (now)</p>

- * <0.001 (future)</pre>
- * PSF ellipticity must be known to +-0.001 if galaxy size is ~PSF size
 - * Tighter specification if galaxies are poorly resolved
 - * Looser if galaxy half-light radii well above PSF's

* CFHLS team has worked very hard for several years and is struggling to be statistics-limited.

***** What will your future WL survey do to improve upon the performance of CFHLS??

* Getting more data is not a solution, it makes the problem harder!

* Better seeing is not a solution unless you limit yourself to galaxies >> PSF size!

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Resolution & Sampling

- * Very difficult & expensive to dig high-precision shears out of poorly resolved galaxies.
- # Ideally should have "headroom" in resolution vs typical galaxy size.



Resolution & Sampling

- If telescope delivers resolution: don't throw it away by aliasing! Need sufficient sampling.
- * Note that sampling pitch is (pixel size) / (# of exposures) if the PSF is stable!
 - * and don't forget to subtract samples lost to cosmic rays, chips gaps, etc.
- * There are well-defined mathematical criteria for aliasing, involving k_{max} of optical system. Sampling rates are not well described by FWHM for non-Gaussian PSFs.
- * Ask Chris Hirata & Barney Rowe...

PSF Knowledge

* Challenging to know your PSF to 1 part per 1000 in size, shape for each galaxy!

* Are stellar images sufficient to tell you this?

- * How many degrees of freedom are in the PSF pattern per exposure - optics flexure, thermal drifts, pointing jitter, atmospheric wavefront, detector effects? Highly non-linear model?
- * What is total S/N of stellar images per exposure?

* Are you scraping for poorly-resolved galaxies?

PSF Knowledge

* Example: Ma et al. (2008) ***** SNAP design ***** PSF has: * static optical model * + wandering secondary mirror (5 DOF) * + pointing jitter (6 DOF) Stellar data recovers all 11 DOF and highprecision PSF.



Shape algorithmic progress



or high ellipticity.

resolution, high ellipticity!

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These tests use pure elliptical Sersic galaxies convolved with elliptical Gaussian PSF.



Photo-z calibration

Measuring <z> and outlier rates to 0.001 accuracy requires redshift survey with 99.9% completeness!

- * unless you have some other knowledge of the z's of the redshift failures.
- * Photo-z's are trained and validated on spectroscopic surveys that are typically i<23 mag and/or only 70% complete.
- Inconceivable to me that we would simply trust that the calibration is precise for the other 30% of galaxies and those too faint for the spectro survey!

Photo-z calibration

* Only KIDS, DES are operating within range of current deep spectro-z surveys.



Outlier trouble

- * From GMB & Huterer
 (2009):
- Shows size of dark energy bias induced by 0.001 error in outlier rate - relative to the statistical errors of Stage IV surveys.
- * Outlier rate must be known to 1-3 parts per thousand!



Outliers the hard way:

- * Suppose that in a redshift bin, fraction f are outliers.
- * Complete spectra of N galaxies will yield an average of fN outliers.
- * Statistical fluctuations are \sqrt{fN} .
- * Uncertainty in outlier rate is $\sqrt{(f/N)}$, so $N > f/(0.001)^2$
- **∗** For *f*=0.02: need *N*=20,000.
- * Higher outlier rate forces larger spectroscopic sample for calibration.

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Photo-z calibration survey

- # High completeness spec-z survey of ~20k galaxies needs detection of ~10⁻¹⁷ cgs emission lines across visible + NIR
- * This will require (at least) high-multiplex visible spectrograph on 8m telescope
- * PLUS high-multiplex NIR spectra, WFIRST or Euclid deep surveys

I_AB < 25



USING ILBERT ET AL SIMULATION

Outliers: shortcuts?

* Newman (2008), Matthews & Newman (2010): Find photo-z dn/dz by cross-correlating with incomplete spectro-z survey (see also Zhang et al 2010, GMB & Huterer 2010).

* Problem 1: magnification bias creates a crosscorrelation even with no physical overlap (also crowding effects - Hartlap et al. 2010). Must subtract such signals to high accuracy somehow.

* Problem 2: x-corr signal is ~b(z)(dn/dz)r(z), with b and r being bias of outliers, and r is correlation coefficient of outliers w.r.t. spectro sample. How would we know these???

Benefits of spectroscopic cross-correlation

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- * Substantial systematic-error reduction in WL analyses (as per Newman, even if not an outlier solution)
- * Known substantial gains in potential cosmological accuracy:
 - * WL x-corr gives bias of the spectro sample (Pen)
 - * Spectro-sample reduces much of the projection loss in simple shear tomography
- * New tests of gravity enabled (e.g. Reyes et al.)
- * "De-clustification" of the density field may alleviate the "information saturation" problem
- * Calibration of galaxy cluster statistics (Oguri & Takada)
- * Things we have not thought of yet!!

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What the Dark Energy ^{Ber} Survey(s) of the Future Need:

- * A spectroscopic survey over much of the same volume not just for BAO!
- * Sufficient color info to keep a small photo-z outlier rate
- * A highly complete spectro-z survey to the full photo-z depth, to calibrate photo-z & outlier rates
- * Sufficient resolution to resolve the galaxies being used for shear measurement!
- * A plan for determining the PSF to part-per-thousand accuracy on each exposure
- Sufficient sampling for rigorous de-aliasing
- * Color information on a per-galaxy basis to defeat color gradient ambiguity.
- * Shape-measurement algorithms better than currently available.

Being big is not enough to make use of the opportunity that Nature is handing us!